

Logistics market growth in India

Top 10 logistic industry players in India

Rank	Company Name	Market cap (in crores)	Total assets (in crores)
1	Container Corporation of India Ltd.	₹40,481	₹ 11,789
2	Blue Dart Express Ltd.	₹13,313	₹ 2,640
3	Aegis Logistics Ltd.	₹11,232	₹ 2,920
4	TCI Express Ltd.	₹6,329	₹ 431.53
5	Mahindra Logistics Ltd.	₹4,071	₹ 1421
6	Allcargo Logistics Ltd.	₹3,870	₹ 5,313
7	Gateway Distriparks Ltd.	₹3,482	₹ 2436
8	Transport Corporation of India Ltd.	₹3,119	₹ 1,683
9	VRL Logistics Ltd.	₹2,626	₹ 1,216
10	Gati Ltd.	₹1,997	₹ 1,594

Two key logistic segment impacted by COVID-19 pandemic



Transportation Segment

- Lockdown-forced restrictions on movement increased use of sub-optimal routes.
- Railways served as the only mode of transportation.
- Shortage of drivers led to raised rental cost of trucks
- Increased use of LTLs and emphasis on e-commerce.



Warehousing Segment

- Maintaining appropriate quantities become difficult as traditional techniques out-dated.
- Warehousing devoted to only vital items.
- Surplus inventories to avoid stock crunch.
- Smaller warehouses at multiple locations to respond better in any unpredicted situation.

Supporting Innovations and Initiatives

Innovations

- Third-party (3PL) and fourth-party (4PL) logistics service providers
- Multi-model Logistics Parks (MMPLs)
- Integrated cold chain and infrastructure with high-end technology
- Environment friendly and durable infrastructure
- Digitization using AI/ML, Blockchain, use of drones and robots, etc.
- Driverless vehicles, wearable devices and warehouse digitization
- E-commerce

Initiatives by GOI

- “Make in India” initiative
- The National Logistics Policy
- Multi-Modal Logistics Parks Policy (MMPLs)
- Bharatamala Pariyojana project
- Sagarmala project
- Eastern and Western Dedicated Freight Corridors